

The Gift *that* Gives Back



Faithful charity to the mission of the Episcopal Church is an integral part of our lives.

As Christians, we understand the importance of our own contributions in the health and resources of our local parish, our diocese or the Episcopal organization that we favor. Concerns about financial solvency, though, often temper our will to give. Through the Episcopal Church Foundation, giving can be a sound use of your assets.

A Charitable Gift Annuity provides regular returns during the lifetime of the donor or donors. Upon the death of the donor or donors, the remainder of the gift is disbursed to the Episcopal organization designated. An income tax deduction in the establishment year of the annuity, capital gains bene-

fits, and guaranteed periodic income (a portion of which is federal income tax free) are all benefits to donors who choose to give in this manner.

The Episcopal Church Foundation uses annuity rates based on those recommended by the American Council of Gift Annuities. The rate of return is based on the age of the donor when the gift is initially made and the minimum age for a donor is 55 years. Spouses and partners can tailor a charitable gift annuity to their needs (successive payments or survivorship payments are both options), and income can be deferred as an effective retirement tool. You can give in a variety of ways, including marketable securities and cash; the minimum donation is \$5,000.

In order to create a Charitable Gift Annuity, contact the Episcopal Church Foundation at 800-697-2858 and ask to speak to a representative in Giving Services, or visit www.episcopalfoundation.org.

