

The Episcopal Church Foundation can assist donors in discussing their options for funding a charitable remainder trust, as well as serve as trustee for the trust, if the donor wishes. Additionally, the Foundation provides, free of charge, a draft document of the trust agreement. For further information, please contact the Episcopal Church Foundation. Call us at 800-697-2858 or email us at giving@EpiscopalFoundation.org.



For the booklet, *Charitable Remainder Trusts*, please complete this form and return it to the church office or contact the Foundation at the number or email above.

Name _____

Address _____

City _____

State _____ Zip _____

Telephone _____

E-mail _____

Charitable Remainder Trusts Can Help Your Family and Your Parish



Charitable Remainder Unitrusts (CRUTs) are a flexible planned gift option that may meet the needs of donors who have several charitable interests, or need to meet a number of priorities. Assuming they meet certain IRS regulations, CRUTs can make payments over the lifetimes of several beneficiaries, so that spouses, children, and other relatives can receive support for as long as they live.

CRUTs offer variable payments, so that as the trust's value increases, so do the payments to the beneficiaries. This feature helps to ensure that more money goes to the donor's parish at the termination of the trust. The donor also has the option, through the CRUT, to leave a gift to more than one parish or church organization, if they desire. The donor then has the security of knowing that loved ones will be protected and valued ministries sustained well into the future.