

A Gift for You, A Gift for the Church

“Each of you must give as you have made up your mind, not reluctantly or under compulsion, for God loves a cheerful giver.”
—II Corinthians 9:7



GIVING IS A WONDERFUL expression of faith. No matter what age, financial concerns may be a consideration and can often hinder our ability to contribute. Yet a charitable gift annuity is a practical solution for those who want to make a gift but also need income for themselves. An annuity honors the charitable intent and makes giving possible for many.

A charitable gift annuity is an irrevocable gift that provides you or a designated recipient a guaranteed income. In exchange for cash or marketable securities, the Episcopal Church Foundation will pay you a fixed income based on the amount of the gift and your life expectancy. The Foundation uses rates established by the American Council on Gift Annuities. At the end of your life, the remainder of your gift will go to your church.

Sample gift annuity rates

| SINGLE PERSON | | MARRIED COUPLE | |
|---------------|-------------|----------------|-------------|
| <u>Age</u> | <u>Rate</u> | <u>Ages</u> | <u>Rate</u> |
| 65 | 6.0% | 65/65 | 5.6% |
| 70 | 6.5% | 70/70 | 5.9% |
| 75 | 7.1% | 75/75 | 6.3% |
| 80 | 8.0% | 80/80 | 6.9% |
| 85 | 9.5% | 85/85 | 7.9% |

(Rates effective 02/14/04—subject to change)

For additional details, see the other side.

Why should you consider an annuity? For as little as \$5,000 you are providing support for this church—your community of faith—for generations to come, while also securing a lifetime income for yourself or someone you love. And, you may also qualify for valuable tax benefits. A charitable gift annuity is a contract for your future as well as the future of the Church.

YES, I am interested in a personalized illustration!

For additional information on how a charitable gift annuity works, and a personalized illustration, please return this form to the church office.

1st donor _____ Birth Date _____

2nd donor (if applicable) _____ Birth Date _____

Address _____

City _____ State _____ Zip _____

Telephone _____

E-mail _____

One Life Two Life

Amount of Gift: \$5,000 \$10,000

\$25,000 \$50,000 Other _____

If funded with securities, the approximate cost basis is: \$ _____